Liberty Utilities (CalPeco Electric) LLC
933 Eloise Avenue
South Lake Tahoe, CA 96150
Tel: 800-782-2506
Fax: 530-544-4811

November 2, 2026

VIA EMAIL ONLY
EDTariffUnit@cpuc.ca.gov

Advice Letter 305-E
(U 933-E)

California Public Utilities Commission
Energy Division, Tariff Unit
505 Van Ness Avenue, 4th Floor
San Francisco, CA 94102-3298

Subject: Changes to Liberty CalPeco CARE-ESA Rates as of January 1, 2027

Liberty Utilities (CalPeco Electric) LLC (U 933-E) ("Liberty") submits this **Tier 2** Advice Letter to revise its California Alternate Rates for Energy ("CARE") and Energy Savings Assistance ("ESA") rates. The rates are designed to recover the Company's approved budgets for the CARE and ESA programs, as stated in Commission Decision ("D.") 26-10-018.

Liberty forecasts an increase of $0.00076/kWh to the CARE component, which results in a new rate of $0.00490/kWh. Liberty forecasts that the ESA component should remain suspended for program year 2027. Pursuant to D.26-10-018, Liberty is required to use over-collections from the previous program years prior to collecting surcharge revenue.

Liberty has attached the revised tariff sheets:

Preliminary Statement
Section 10 - California Alternate Rates for Energy (CARE) Surcharge Provision.

Rate Schedules
Liberty anticipates that multiple rate changes will occur on January 1, 2027 and will submit a Tier 1 advice letter to the Commission prior to that date with revised tariff sheets for the following:

D-1	Domestic Service
D-1 TOU	Time-of-Use Domestic Service
D-1 TOU EV	Electric Vehicle Time-of-Use Domestic Service
CARE	CARE Domestic Service
A-1	Small General Service
A-1 TOU	Time-of-Use Small General Service
A-1 TOU EV	Electric Vehicle Time-of-Use Small General Service
A-2	Medium General Service
A-2 TOU	Time-of-Use Medium General Service
A-3	Large General Service
PA	Optional Interruptible Irrigation Service
SL/OL	Street and Outdoor Lighting

Effective Date
Liberty requests that this Tier **2** advice letter be effective as of January 1, 2027.

Protests
Anyone wishing to protest this Advice Letter may do so by letter sent via U.S. mail, by facsimile or by email, any of which must be received no later than November 22, 2026, which is 20 days after the date of this Advice Letter. There are no restrictions on who may submit a protest, but the protest shall set forth the grounds upon which it is based and shall be submitted expeditiously.

Protests should be mailed to:

California Public Utilities Commission
Energy Division, Tariff Unit
505 Van Ness Avenue, 4th Floor
San Francisco, CA 94102-3298
Facsimile: (415) 703-2200
Email: edtariffunit@cpuc.ca.gov

The protest should be sent via email and U.S. Mail to Liberty at the address shown below on the same date it is mailed or delivered to the Commission:

Liberty Utilities (CalPeco Electric) LLC
Attn: Advice Letter Protests
933 Eloise Avenue
South Lake Tahoe, CA 96150
Fax: (530) 544-4811
Email: CaseAdmin@libertyutilities.com

Notice
In accordance with General Order 96-B, Section 4.3, a copy of this Advice Letter is being sent electronically to parties shown on the attached list.

If additional information is required, please do not hesitate to contact me.

Respectfully submitted,

LIBERTY

/s/ Elly O'Doherty
Elly O'Doherty
Manager, Rates and Regulatory Affairs
Elly.ODoherty@libertyutilities.com

Attachment

cc: Liberty General Order 96-B Service List

PRELIMINARY STATEMENT
(Continued)

10. CALIFORNIA ALTERNATE RATES FOR ENERGY (CARE) SURCHARGE PROVISION (Continued)

E. Calculation of CARE Surcharge

The CARE Surcharge shall be determined from the following calculations:

1. The estimated Forecast Period CARE Program Costs;

2. Plus: The estimated balance in the Balancing Account as of the beginning of the Forecast Period;

3. The sum of (1) and (2) above shall be divided by the sales subject to the CARE Surcharge estimated to be sold during the Forecast Period.

The following factor has been, or is, in effect for the period shown:

Effective On and After	CARE Surcharge $/kWh	
January 1, 2021	.00153	**(D)**
January 1, 2022	.00189	**(D)**
January 1, 2023	.00187	**(D)**
January 1, 2024	.00215	
January 1, 2025	.00374	
January 1, 2026	.00415	
January 1, 2027	.00490	**(I)**

F. Reasonableness Review

In conjunction with the appropriate proceeding, the Utility shall file with the Commission a report on the reasonableness of recorded CARE Program costs includable in the CARE Surcharge Balancing Account during the Record Period.

Liberty Utilities (CalPeco Electric) LLC
Advice Letter Filing Service List
General Order 96-B, Section 4.3

VIA EMAIL

epoole@adplaw.com;
cem@newsdata.com;
rmccann@umich.edu;
bhodgeusa@yahoo.com;
cem@newsdata.com;
dietrichlaw2@earthlink.net;
ejanssen@b2energylaw.com;
abrown@b2energylaw.com;
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plumascoco@gmail.com;
marshall@psln.com;
stephenhollabaugh@tdpud.org;
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bcragg@downeybrand.com;
AdviceTariffManager@sce.com;
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tlg@cpuc.ca.gov;
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Chelsi.Sparti@brookfieldrenewable.com



California Public Utilities Commission

ADVICE LETTER SUMMARY

ENERGY UTILITY

MUST BE COMPLETED BY UTILITY (Attach additional pages as needed)

Company name/CPUC Utility No.: Liberty Utilities (CalPeco Electric) LLC (U-933 E)

Utility type:
☑ ELC ☐ GAS ☐ WATER
☐ PLC ☐ HEAT

Contact Person: Elly O'Doherty
Phone #: 530-807-8987
E-mail: Elly.Odoherty@libertyutilities.com
E-mail Disposition Notice to: AnnMarie.Sanchez@libertyutilities.com

EXPLANATION OF UTILITY TYPE
ELC = Electric GAS = Gas WATER = Water
PLC = Pipeline HEAT = Heat

(Date Submitted / Received Stamp by CPUC)

Advice Letter (AL) #: 305-E

Tier Designation: 2

Subject of AL: CARE ESA Rate Revisions

Keywords (choose from CPUC listing): CARE, Increase Rates

AL Type: ☐ Monthly ☐ Quarterly ☑ Annual ☐ One-Time ☐ Other:

If AL submitted in compliance with a Commission order, indicate relevant Decision/Resolution #: D.26-10-018

Does AL replace a withdrawn or rejected AL? If so, identify the prior AL: N/A

Summarize differences between the AL and the prior withdrawn or rejected AL: N/A

Confidential treatment requested? ☐ Yes ☑ No

If yes, specification of confidential information:
Confidential information will be made available to appropriate parties who execute a nondisclosure agreement. Name and contact information to request nondisclosure agreement/ access to confidential information:

Resolution required? ☐ Yes ☑ No

Requested effective date: 1/1/27

No. of tariff sheets: 1

Estimated system annual revenue effect (%):

Estimated system average rate effect (%):

When rates are affected by AL, include attachment in AL showing average rate effects on customer classes (residential, small commercial, large C/I, agricultural, lighting).

Tariff schedules affected: CARE Preliminary Statement

Service affected and changes proposed[1]: see advice letter

Pending advice letters that revise the same tariff sheets: N/A

[1]Discuss in AL if more space is needed.

Clear Form

Protests and all other correspondence regarding this AL are due no later than 20 days after the date of this submittal, unless otherwise authorized by the Commission, and shall be sent to:

CPUC, Energy Division
Attention: Tariff Unit
505 Van Ness Avenue
San Francisco, CA 94102
Email: EDTariffUnit@cpuc.ca.gov

Name: Elly O'Doherty
Title: Manager, Rates and Regulatory Affairs
Utility Name: Liberty Utilities (CalPeco Electric) LLC
Address: 9750 Washburn Road
City: Downey State: California
Telephone (xxx) xxx-xxxx: 530-807-8987
Facsimile (xxx) xxx-xxxx:
Email: Elly.Odoherty@libertyutilities.com

Name: AnnMarie Sanchez
Title: Coordinator
Utility Name: Liberty Utilities (California)
Address: 9750 Washburn Road
City: Downey State: California
Telephone (xxx) xxx-xxxx: 562-805-2052
Facsimile (xxx) xxx-xxxx:
Email: AnnMarie.Sanchez@libertyutilities.com

Clear Form

ENERGY Advice Letter Keywords

Affiliate	Direct Access	Preliminary Statement
Agreements	Disconnect Service	Procurement
Agriculture	ECAC / Energy Cost Adjustment	Qualifying Facility
Avoided Cost	EOR / Enhanced Oil Recovery	Rebates
Balancing Account	Energy Charge	Refunds
Baseline	Energy Efficiency	Reliability
Bilingual	Establish Service	Re-MAT/Bio-MAT
Billings	Expand Service Area	Revenue Allocation
Bioenergy	Forms	Rule 21
Brokerage Fees	Franchise Fee / User Tax	Rules
CARE	G.O. 131-D	Section 851
CPUC Reimbursement Fee	GRC / General Rate Case	Self Generation
Capacity	Hazardous Waste	Service Area Map
Cogeneration	Increase Rates	Service Outage
Compliance	Interruptible Service	Solar
Conditions of Service	Interutility Transportation	Standby Service
Connection	LIEE / Low-Income Energy Efficiency	Storage
Conservation	LIRA / Low-Income Ratepayer Assistance	Street Lights
Consolidate Tariffs	Late Payment Charge	Surcharges
Contracts	Line Extensions	Tariffs
Core	Memorandum Account	Taxes
Credit	Metered Energy Efficiency	Text Changes
Curtailable Service	Metering	Transformer
Customer Charge	Mobile Home Parks	Transition Cost
Customer Owned Generation	Name Change	Transmission Lines
Decrease Rates	Non-Core	Transportation Electrification
Demand Charge	Non-firm Service Contracts	Transportation Rates
Demand Side Fund	Nuclear	Undergrounding
Demand Side Management	Oil Pipelines	Voltage Discount
Demand Side Response	PBR / Performance Based Ratemaking	Wind Power
Deposits	Portfolio	Withdrawal of Service
Depreciation	Power Lines	